

Notice of Compliance with Rule 1.15B Interest on Lawyers' Trust Accounts (IOLTA) Program

TO: Vermont Bar Foundation
P.O. Box 1394
Burlington, VT 05402
hannah@vtbarfoundation.org

Compliance Determination

Please check one of the boxes:

I/My firm am/is a new member of the IOLTA program. I have listed below the information on my interest-bearing trust account for nominal or short-term client deposits, with interest payable to the Vermont Bar Foundation.

I/My firm am/is currently a member of the IOLTA program. My interest-bearing trust account for nominal or short-term client deposits, with interest payable to the Vermont Bar Foundation, is listed below.

I am exempt from having a client trust account containing nominal or short-term funds which is subject to the IOLTA rule because of the following reason:

____ Retired.
____ Not in private practice of law.
____ No legal activities in Vermont.
____ Other _____

I will notify the Vermont Bar Foundation at such time as I establish a trust account containing nominal or short-term client funds which is properly subject to the IOLTA rule.

Attorney/Bank Information

Attorney Name _____ Date Admitted: _____

Firm Name _____

Address _____

Phone _____ Fax _____ E-mail _____

Attorney Signature _____ Date _____

Bank Name _____ Account No. _____